



Global Funding, Inc.

Acquisition Questionnaire:

Name of Purchaser: _____

Name of Seller: _____

1. Selling Price? _____

2. How was the Selling Price determined?

3. How long have the Store(s) been at the current location.

Location #1: _____ Time in Business _____

Location #2: _____ Time in Business _____

Location #3: _____ Time in Business _____

4. What is the reason for selling the store(s)? _____

5. Is this an Asset Purchase? Yes _____ If No _____ Explain _____

6. When do the current Lease(s) expire? **Please indicate the total remaining months of the space lease(s), including renewal options.**

Lease #1: _____ Lease #2: _____ Lease #3: _____

NOTE: Loan Term cannot exceed the Lease Term(s) — including renewal options.

7. What was the original construction cost or purchase price for the store(s) if known:

Store #1: _____ Store #2: _____ Store #3: _____



8. Who will manage the day to day operation at these location(s)?

(Please summarize the Manager's relevant experience or attach a resume.)

9. How much equity do you plan to invest in this business? _____

10. Will you be borrowing any funds in addition to this request?

Yes ____ No ____ Amount? _____ Source? _____

11. What is the anticipated closing date? _____

12. Other Comments or Requests: _____
