



Information Checklist

Global Funding, Inc.
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Equipment Lease-Financing

NOTE: THIS IS A GENERAL LIST OF ITEMS THAT MAY BE NEEDED. Some items may not be applicable, or in some cases additional information may be requested.

1. _____ **Credit Application** (go to www.globalfundinginc.com/creditapp.html.)
***App-only approvals are available up to \$150,000 subject to Time in Business, Equip. Type, etc.
2. _____ **Equipment:**
 - Vendor Proposal(s)- OR Brief Equipment Description including Make/Model if applicable
 - Brochure/Spec(s)- if customized equipment
 - Use of Equipment? [How will it be used? Will it replace existing equipment? Are Cost Reductions expected? Will it be Income Producing?— Please be specific where possible.]
3. _____ **Fiscal Year-End Financial Statements- for last 2/3 years** (must be complete)
*Annual Report and/or “10K” if applicable
4. _____ **Company Fed. Tax Returns- if Financial Statements are not CPA Audits** (must be complete)
5. _____ **Interim Financial Statement** (include Prior Year Comparable if possible)
*Corporation’s “10Q” if applicable
6. _____ **Ownership- List of Owners & their respective % of Ownership** (if greater than 20%)
7. _____ **Major Customers with Percentage of Revenue** (if greater than 20%)
8. _____ **Corporate Guarantor(s)- Name, Home Office, & Rating** (if applicable)
9. _____ **Personal Guarantor(s) – if applicable** (generally required for closely-held businesses)
 - Personal Financial Statement (less than 90 days old)
 - W-2’s (last 2/3 years)
 - Personal Tax Returns (last 2/3 years)
10. _____ **Income Projections** (may be required for **New Projects OR Company Expansion**)
11. _____ **Company Literature, Brochures, or Website Address** (if available)
*To provide greater insight into Company History, Management, Products, Services, or Customers
12. _____ **Start-Up Information** (if applicable)
 - Resume for Owner/Operator(s)
 - Business Plan
13. _____ **Other:**

Complete & accurate information will help us to expedite your request at the best available terms. Please call if there are any questions. All information treated as confidential. THANK YOU.